



INSTALLATION, OPERATION AND MAINTENANCE MANUAL

API 608/ISO 17292 FLOATING BALL VALVE





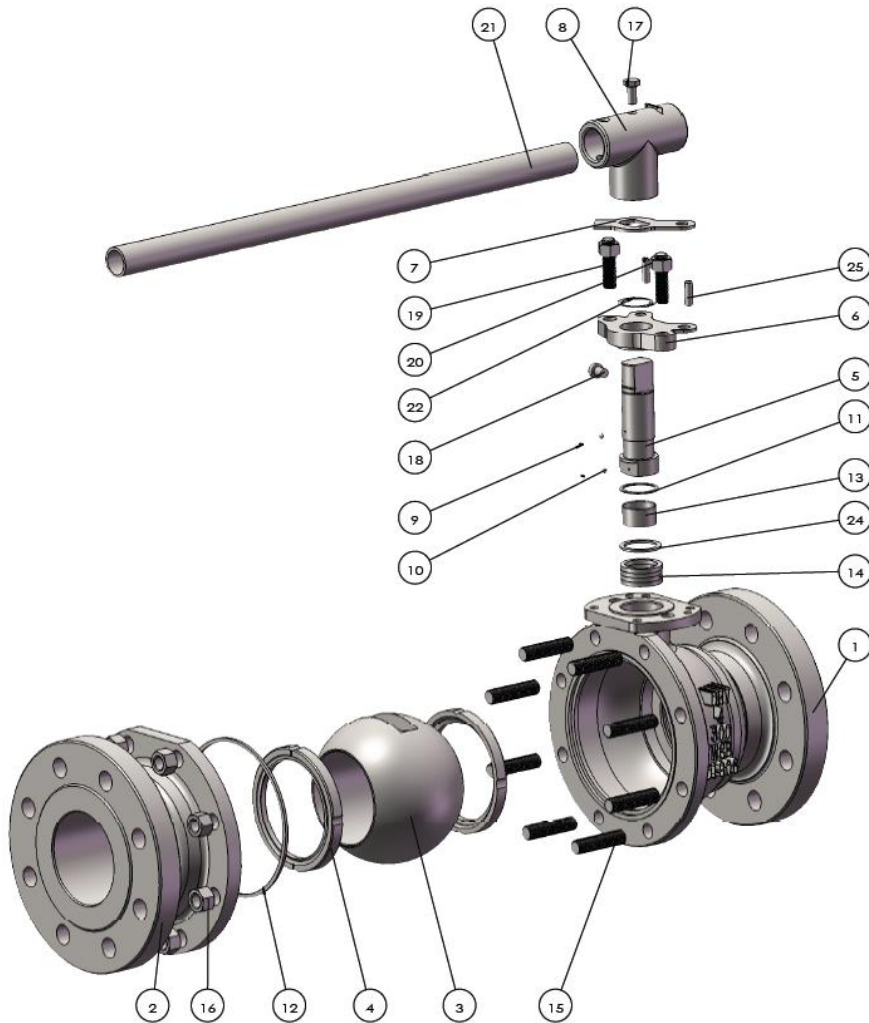
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TYPICAL CONFIGURATION

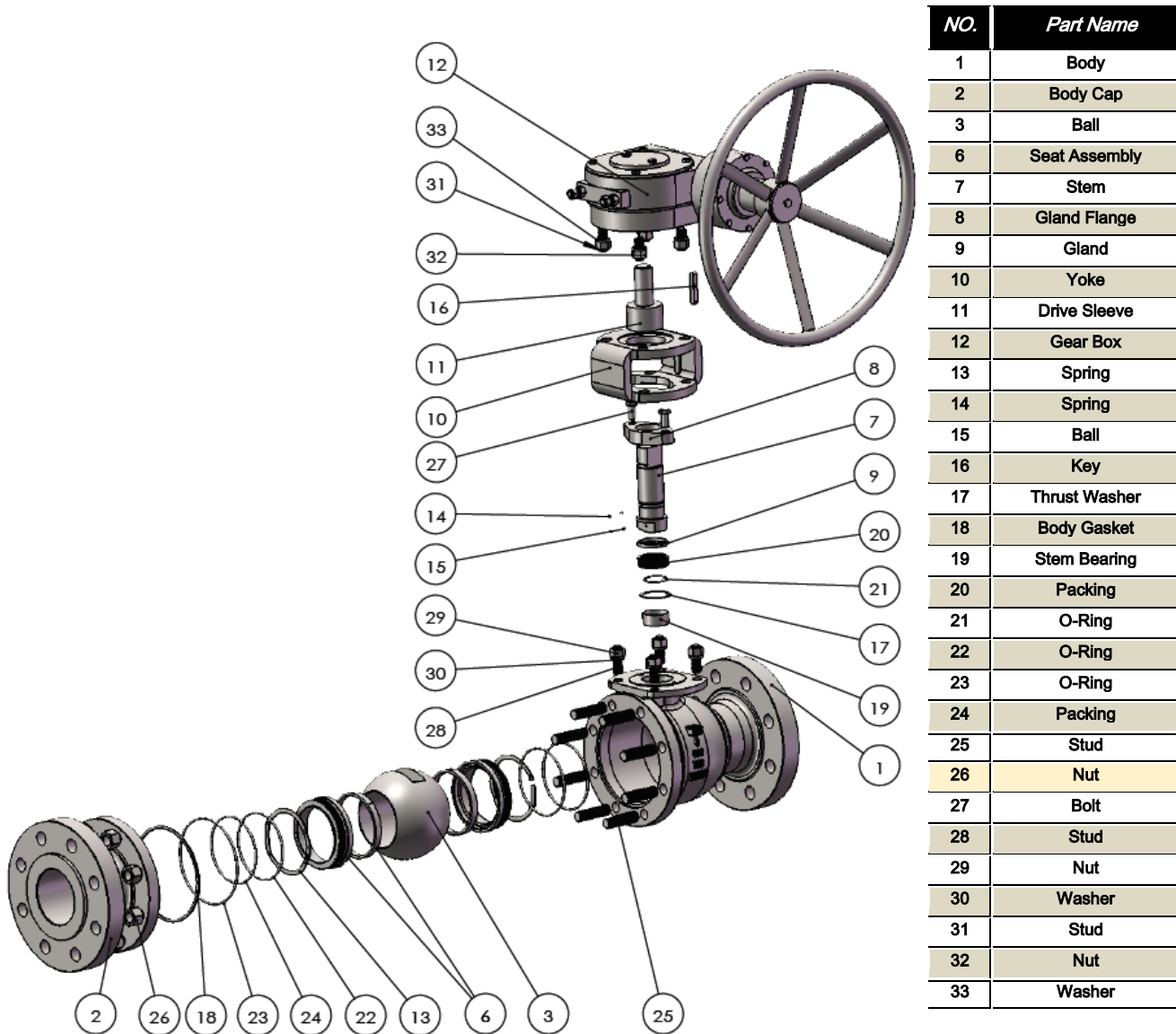
VALVE DETAILS – LEVER OPERATED FLOATING BALL VALVE



NO.	Part Name
1	Body
2	Body Cap
3	Ball
4	Seat
5	Stem
6	Gland Flange
7	Stop Plate
8	Handle Adapter
9	Spring
10	Ball
11	Thrust Washer
12	Body Gasket
13	Stem Bearing
14	Stem Packing
15	Stud
16	Nut
17	Bolt
18	Screw
19	Stud
20	Nut
21	Handle
22	Snap Ring
24	Stem Packing
25	Thread Taper Pin



VALVE DETAILS – GEAR OPERATED FLOATING BALL VALVE





FOREWORD

Personal safety and Long Term Ownership of your DHV API 608/ISO 17292 Floating Ball Valve is the most important matter in reviewing our Installation, Operation & Maintenance Manual. This manual will provide all the necessary safety guidelines for our valve including information for the valve transportation, storage, installation, operation and maintenance. Please read carefully before installing or servicing the valve.

DHV provides general guidelines in this manual, and cannot provide specific data and warnings for all possible applications. The purchaser/end user must therefore assume responsibility for proper valve selection, sizing, installation, operation, and maintenance of DHV valve products. The purchaser/end user should read and understand this document and any instructions provided with the product, and conduct training with its employees and contractors to ensure they are aware of the proper and safe use of DHV valve products in connection with the specific application.

1. ENDUSER INSTRUCTION

Personnel safety is always the most important factor in the transportation, storage, installation, operation and maintenance of any valve. DHV valves are designed to meet the customer's order requirements and specifications. DHV disclaims all responsibility for problems that may be caused by applications other than the specified use. Valve service pressure/temperature information is detailed on the valve name plate. When selecting a valve, always consider the application, service and temperature for the intended service. Select the applicable valve material for anti-corrosion and anti-abrasive service. For safety of personnel and plant/environment: Prior to conducting any service to the valve, ensure the valve is not under pressure, properly vented, and drained before servicing. For all electric, hydraulic or pneumatic actuated valves, all power connections to the valve/actuator must be turned off before performing any maintenance and service. When performing any operation, maintenance or service, personal protective equipment should be used, such as protective clothing, oxygen masks, safety glasses, work gloves, etc. DHV will not be responsible for any loss or expense resulting from the failure of equipment, damage to any property, or death or injury to any person resulting in whole or in part from repairs or modification performed by other than authorized DHV personnel. Such unauthorized repairs shall also serve to terminate any contractual or other warranty, if any, on the equipment and may result in equipment no longer meeting applicable requirements.



2. VALVE TRANSPORTATION AND STORAGE

2.1 TRANSPORTATION

1. Valves should remain in the open position to prevent damage to the seating surface during shipping and handling. Each valve should be securely packaged either on a pallet or in a crate to avoid any damage during shipping.
2. Use the proper hoisting equipment to transport the valve, especially during lifting or lowering the valve. Special attention to personnel safety and the care of the valve should be made when transporting the valve. Avoid impacting or striking the valve during transportation. Lay the valve on a clean flat surface; make sure to avoid laying the valve on the flange face. Ensure there is adequate clearance around the valve for proper operation and maintenance.
3. During transportation, ensure the valve paint, name plate and flange sealing surfaces are fully protected. Do not drag the valve on the floor, nor put the valve flange sealing face on the floor.
4. For those valves not required to be immediately installed, do not open the end flange protective covers. Ensure the valves are stored in a safe clean environment and are protected from rain and dust.


2.2 STORAGE

1. Valves should be stored in the open position. Valve ports and flange serration surfaces should be kept sealed with protective flange covers.
2. Valves should be stored in a dust free, low humidity and well ventilated room, not in direct contact to the floor. If possible, the valves shall be kept in the original packing box. If valves have to be stored outdoors, keep the valve in the original crate or shipping container. Ensure the valve packaging is stored on raised blocking to avoid moisture damage. Protective covering should be used for protection against dust and rain.
3. Valves should never be stacked on top of each other, to avoid any valve distortion which may affect valve performance and cause personnel injury.
4. Valves that have been stored for an extended period of time should be cleaned and inspected prior to installation. Inspect the sealing surface to ensure it is clean and free of any debris or damage.
5. Do not expose the valve to any corrosive environment as this may cause damage to the valve components.



3. VALVE INSTALLATION

- Review all documentation to fully understand the valve and related information that will provide safe installation and a long service life for your valve.
- Valve information can be found on the valve body, and the name plate. Fig 1 is a typical nameplate. Reference the information on our nameplate for ordering replacement parts, or when making inquiries about your valve's operation or maintenance needs.
- Valve ends should have a protective cover to protect the valve port from any foreign particles and dust which will damage the ball and seat sealing surfaces.

 FLOATING BALL VALVE		API 608/ISO 17292 LOW EMISSION API 607 NACE MRO175	
SIZE	3(DN80)	BODY	WCB
CLASS	300(PN50)	STEM	F316
FIG NO.	B1300F32	BALL	F316
S/N NO.		SEAT	R-PTFE
740 psi at -20 °F 710 psi at 300 °F		DATE	

SIZE	Nominal valve size
CLASS	API class designation
FIG NO.	See the DHV Catalog
S/N NO.	Serial number
BODY	Body material designation
STEM	Stem material designation
BALL	Ball material designation
SEAT	Seat material designation
psi at °F	Operating pressure
DATE	Valve manufacturing date

Figure 1 Typical Valve Nameplate Information

3.1 INSPECTION BEFORE INSTALLATION

3.1.1 Before installation, check the valve nameplate and valve body information to ensure the valve is suitable for the intended service.

3.1.2 Before installation, remove the flange cover and the protective film on the flange sealing face, inspect the ports and the flange sealing surface, remove any dirt with a clean soft cloth, use an anti-corrosive cleaning liquid to clean if necessary, and never use any other chemical products.

3.1.3 Inspect the flange gasket (including ring gasket) sealing surface and ensure it is in acceptable condition for installation.

3.1.4 After cleaning the valve and before installation, open and close the valve one time. Ensure the valve cycles smoothly. If abnormal operation is experienced, stop the operation and inspect the valve internals for any obstructions that may be preventing normal operation.

3.1.5 After successfully cycling and assuring the proper operation of the valve, return the valve to the open position and ensure the valve sealing surfaces are protected until installation is complete.



3.2 INSTALLATION

- 3.2.1 Position the valve into the pipe or the flange connection; ensure that any stresses caused by improper pipe alignment are relieved. Valves are not intended to be a means of aligning improperly fitted pipe.
- 3.2.2 Install the valve using qualified piping standards and practices. Valves marked with flow direction must be installed in line with the piping flow.
- 3.2.3 The recommended orientation for ball valves is upright with the valve in a horizontal line. The valve may be installed in other orientations; however, any deviation from recommended horizontal position may compromise proper valve operation and void the warranty.

FLANGE ENDS:

- Select the proper gasket (including ring gasket) to install, line up the bolt holes between the valve flange and pipeline flange, then install the bolts and nuts and tighten to the accepted piping and bolting standards. The bolt threads should be lubricated first for ease of bolting.
- Use an appropriate sized torque wrench when tightening the bolt/nut, to avoid flange deformation. Please follow Fig 2 and Table 1 for bolting sequence and bolting torque. If the bolting quantity is different from the chart shown, please follow the same principle to get a new sequence to follow.
- For large diameter valves, the valve must be properly and safely supported during installation. After installation is completed, valve supports should be moved to the bottom of the valve flanges.
- After valve installation is complete, recheck and tighten the bolts including the gland bolts as necessary to the values provided in Table 1 & Figure 2.
- It is recommended that the tightness of the joint bolt tension and gland bolts be inspected at least yearly. Refer to Table 1 & Figure 2.



DURING INSTALLATION, IF VALVE IS NOT IN LINE WITH THE PIPELINE, FLANGE FACES ARE NOT PARALLEL TO EACH OTHER, OR BOLTING TORQUE IS NOT UNIFORM, VALVE LEAKAGE MAY BE EXPERIENCED.

Table 1 Bolting Tightening Torque Chart



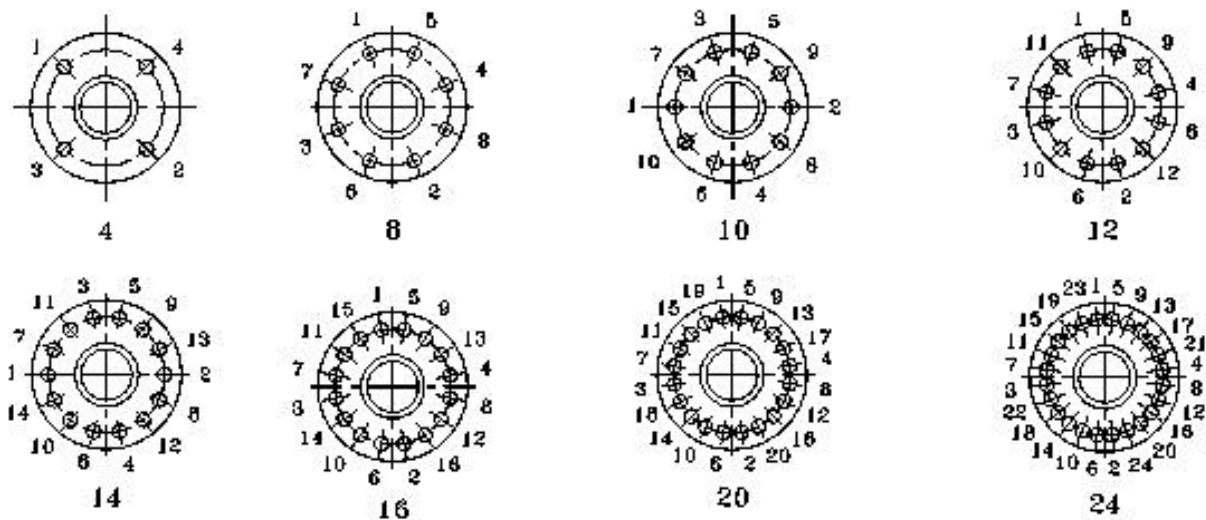
Stud Size (Inch)	Measurement: Newton-meters N·m Tolerance: +/- 10%						
	(Conversion: 1 ft·lb= 1.36 N·m 1 N·m = .74 ft·lb)						
	B7M/L7M	B7/L7	B8 (I)/ B8M(I)	B8M (II)	B8 (II)	B8MLCuN	B16
5/16-18UNC	21	27	8	25	26	9	28
3/8-16UNC	36	47	13	43	45	16	48
1/2-13UNC	85	111	32	101	107	37	112
9/16-12UNC	121	158	45	144	152	53	160
5/8-11UNC	165	217	62	197	208	72	218
3/4-10UNC	289	378	108	344	362	126	380
7/8-9UNC	459	601	171	459	-	200	605
1-8UNC	683	894	255	683	-	298	901
1-1/8-8UN	992	1298	370	811	-	433	1308
1-1/4-8UN	1381	1807	515	1130	-	602	1820
1-3/8-8UN	1860	2435	693	1167	-	812	2452
1-1/2-8UN	2438	3192	909	1530	-	1064	3214
1-5/8-8UN	3126	4092	1165	-	-	1364	4120
1-3/4-8UN	3931	5146	1465	-	-	1715	5182
1-7/8-8UN	4863	6367	1813	-	-	2122	6411
2-8UN	5933	7767	2211	-	-	2589	7820
2-1/4-8UN	8519	11152	3175	-	-	3717	11229
2-1/2-8UN	11764	15400	4385	-	-	5133	15507
2-3/4-8UN	15742	18747	5867	-	-	6869	18747
3-8UN	20528	24447	7651	-	-	8958	24447

Table 1 Bolting Tightening Torque Chart (cont.)



Stud Size (Metric)	Measurement: Newton-meters N·m Tolerance: +/- 10%						
	(Conversion: 1 ft·lb= 1.36 N·m 1 N·m = .74 ft·lb)						
	B7M/L7M	B7/L7	B8 (I)/ B8M(I)	B8M (II)	B8 (II)	B8MLCuN	B16
M10	43	56	16	51	54	19	56
M12	73	96	27	87	92	32	96
M16	175	230	66	209	221	77	232
M20	338	443	126	338	424	148	446
M24	578	757	215	578	-	252	762
M30	1134	1484	422	928	-	495	1495
M36	1964	2572	732	1232	-	857	2589
M42	3125	4091	1165	1960	-	1364	4119

Figure 2 Bolt Tightening Sequence



WELD ENDS:



- Weld ends must be kept clean with no burrs, oil, dirt or foreign objects.
- The valve end and pipe end must be in proper alignment for effective welding.
- Follow the approved WPS to perform the welding. Ensure that the temperature of the body/seats area does not exceed 200 °F, verify this temperature with a Tempil stick; welding too close to the seat/sealing area will cause area distortion. Protect the valve port area to prevent welding slag and foreign matter from entering the valve.
- After welding, use approved and proper Non-Destructive Testing (NDT) method to check the welds; clean the welds thoroughly, and then perform local heat treatment if required.
- When installation is complete, prior to system testing and start-up, clean the valve by flushing the line of debris and other materials that may have accumulated inside the valve and in the valve seating area and surfaces during construction. When flushing the valve, open the valve fully, flush for a determined time based on line size. Close the valve to allow the fluid to fill the line; operate the valve to the half open and half closed position repeatedly, this action allows the fluid to build up within the valve assisting in flushing heavier debris from the valve. Fully close the valve, if seat leakage is noted after flushing, repeat flushing procedure. If leakage from the seat is still evident, the seating surface maybe damaged and need repair. If the valve is equipped with seat injection, the seats should be charged with a valve lubricant to displace any residual fluids or moisture in the seal areas of the valve.



DURING WELDING, THE TEMPERATURE NEAR THE VALVE SEAT INSERT AND ANY O-RING AREAS SHOULD NEVER EXCEED 94°C/200°F. A TEMPERATURE INDICATING DEVICE SHOULD BE USED TO MONITOR THE TEMPERATURE DURING THE WELDING. THIS ALSO APPLIES TO POST WELD HEAT TREATMENT.

4. VALVE OPERATION

- To assure maximum valve performance, only use a valve that is suitable for the rated pressure/temperature and corrosive environment.
- For your safety and normal operation, please read the following valve operation procedures:
 - 4.1** The valve must be kept either in the fully open or fully closed position. Never throttle or leave the valve at the half-open position as erosion of the ball and seating surface may occur and damage will result.
 - 4.2** Valve open and closed positions are indicated on the valve gear box or lever. Rotating the valve hand wheel clockwise will close the valve; counter-clockwise operation will open the valve, this is also applicable to gear or motor actuated operation.
 - 4.3** There are position stops for the valve at the fully open and fully closed position. When the valve lever or hand wheel will not rotate any further it means the valve is already at the fully open or fully closed position. The open/close stroke is 90°.
 - 4.4** Lever operated valves are in the open position when the lever is in-line with the flow centerline.



Conversely when the lever is perpendicular to the flow centerline the valve is in the closed position. Gear operated valves will have a position indicator on the gear.

4.5 Never operate the valve without authorization and a full understanding of the safe operation procedures, inspections and proper handling instructions.

Table 2

When Torque Wrenches are Not Available or Suitable, The Use of Standard Wrenches and Guidelines Will Apply to Avoid Over Torque or Damage to the Valve.	
BOLT SIZE	LENGTH OF WRENCH (inches)
3/8"	5"
1/2"	6"
9/16"	9"
5/8"	12"
3/4"	18"
7/8"	24"
1"	30"
1-1/8"	36"
1-1/4"	42"



5. VALVE MAINTENANCE

Valves should be inspected regularly during operation and any findings should receive immediate attention in order to avoid any further damage to the valve or the system. Regular inspection and maintenance should be scheduled at a minimum of twice per year, or more often if required.

5.1 In less corrosive environments, it is suggested to check the valve body thickness every six months. In more corrosive environments, it should be checked every three months. If the measured wall thickness is less than specified in ASME B16.34, the valve should be replaced immediately.

5.2 The valve seat pocket area is a primary area where the operation of the valve can be affected by debris and contaminants within the line. To ensure the seat's operational movement within the valve, it is recommended that the valve seat pockets be cleaned routinely with a product designed for the valve trim and the service needs. Routine service can vary depending on the severity of the operating service of the valve. Once the valve is in service, it is recommended to use a seat cleaning detergent or light lubricant to clean the seat sealing surface of any debris which may have been introduced into the piping or the valve at the time of installation. Recommended cleaning of the valve seats should be at minimum every six months; valves which are operated more often should be every three months to maintain and ensure the integrity of the seat's seal.

5.3 Before removing the valve from a pipeline, always mark the connecting flanges for proper fitment and valve flow direction.

5.4 After any valve repair, reference Table 1 for proper bolt torque to assemble the valve.

5.4.1 Over torquing can cause deformation of the body/bonnet flange causing leakage. Failure to properly follow the tightening sequence will result in the gasket not being compressed evenly, resulting in gasket leakage.

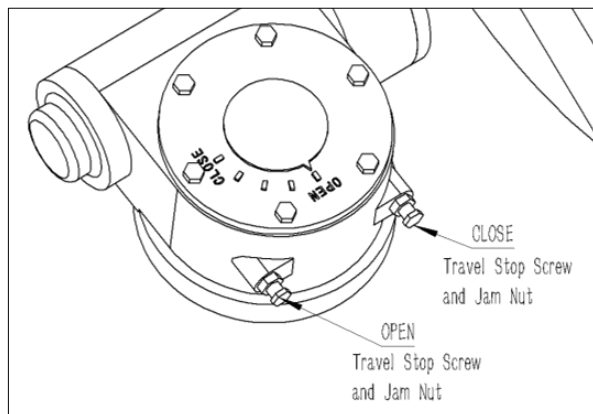
5.4.2 **WARNING:** Never use impact devices to tighten the bolting on the body/cap connections. Use suitable designed mechanical devices such as hand torque wrenches for tightening and refer to Table 1. Torque wrenches and standard wrenches may be used in combination when performing tightening sequences.

5.5 To assure the valve is sealing properly, perform the required pressure testing per recognized and applicable design standards.

5.6 During maintenance or servicing of the valve, all replacement parts must be the same as the original specification (parts dimensions and materials). End user may also purchase the spare parts such as packing, gaskets, bolts/nuts etc. when ordering the valve. With the new packing, gasket or bolt/nuts installed, the valve must pass the applicable pressure testing prior to installation and service.

5.7 The gear box requires different grease, suitable for -20°C (-4°F) to 80°C (176°F), contact DHV for other grease applications.

5.8 If the gear operator is used frequently, the gear box grease should be replaced every three years. If used less frequently, it should be replaced every five years.



5.9 Gear box position stop calibration:

- 5.9.1 Install "CLOSE" position travel stop screw and jam nut as shown in illustrations above.
- 5.9.2 Operate the valve to the fully closed position until it engages with the travel stop screw.
- 5.9.3 Ensure the valve is completely closed against the stop, loosen the jam nut and turn the stop screw counter-clockwise 3-4 turns.
- 5.9.4 If medium is leaking from valve body cavity from any one side of valve, this may indicate the valve seat is leaking.
- 5.9.5 Turn the hand wheel clockwise to close the valve further until leaking has completely stopped. Continue turning the hand wheel slightly back and forth to determine the best closed position.
- 5.9.6 Once the leakage has completely stopped, turn the CLOSE position stop screw clockwise until it stops, then tighten the jam nut.
- 5.9.7 If leaking is still experienced after completing above steps, the seat sealing surface may be damaged and should be repaired or replaced.

5.10 At no time shall any weld repair be conducted on the valve while in service. Never strike the valve with a hammer or other impact device. Ensure that no excess weight is placed on the valve that was not part of the original manufacture design.



WARNING ! ANY MAINTENANCE OR REPAIR MUST NOT OCCUR UNTIL THE VALVE BODY PRESSURE IS COMPLETELY RELEASED. NO REPAIR WORK WILL BE DONE WHILE THE VALVE IS UNDER PRESSURE.



6. DETAILED DISASSEMBLY AND ASSEMBLY

6.1 FLOATING BALL VALVE DISASSEMBLY

Remove the floating ball valve from the pipeline. The valve should be in the halfway open position without any pressure inside the valve body to assure there is no pressure trapped inside. For safety precaution, follow the steps below to disassemble the valve.

6.1.1 Close the valve.

6.1.2 For lever operated valve, remove the handle, handle adapter, and stop plate. For gear operated valve, remove the gear box, stem adapter and any other accessories.

6.1.3 Remove the eye bolts/nuts, gland, gland ring and packing rings in order.

6.1.4 Loosen the body/end cap nuts, and carefully lift the end cap and remove the valve seats or seat spring(s) if present. Remove the ball from the body. Remove the stem from the body cavity.

6.2 FLOATING BALL VALVE ASSEMBLY

6.2.1 Clean all parts, and replace any damaged parts with new replacement parts.

6.2.2 Install the valve seat into the body/end cap seat pocket, being careful not to damage the seat.

If the valve contains metal seat & seat insert assembly, Install new seat springs into the body/end cap spring holes, check all O-rings and replace any if they are damaged.

6.2.3 Install the stem through the body cavity or body stem hole, then install the ball into the body at the closed position.

6.2.4 Install a new gasket and check the O-ring (if any) on the end cap, replace the O-ring if damaged. Then install the end cap into the valve body, and tighten the body/end cap bolts/nuts as per Table 1.



WARNING: DO NOT DAMAGE THE BALL, SEAT, OR SEALING SURFACE

6.2.5 Install new packing rings into body stuffing box, and the install the gland ring and gland flange, tighten the eye bolts/nuts as per Table 3.



Table 3 Eye Bolt Tightening Torque Chart

Measurement: Newton-meters N·m Tolerance: +/- 10%						
(Conversion: 1 ft·lb= 1.36 N·m 1 N·m = .74 ft·lb)						
Class	150		300		600	
Size	Eyebolt	Torque	Eyebolt	Torque	Eyebolt	Torque
1.5	3/8	8	3/8	8		
2	3/8	8	3/8	8	3/8	15
3	3/8	10	3/8	10	9/16	34
4	9/16	24	9/16	24	1/2	38
6	1/2	26	1/2	26		
8	1/2	30	1/2	30		
10	1/2	30	1/2	30		
2x1.5	3/8	8	3/8	8	3/8	12
3x2.5	3/8	9	3/8	8		
3x2	3/8	8	3/8	8	3/8	15
4x3	3/8	10	3/8	10	9/16	34
6x4	9/16	24	9/16	24	1/2	38
8x6	1/2	26	1/2	26		
10x8	1/2	30	1/2	30		
12x10	1/2	30				

6.2.6 Install the stop plate, handle adapter and handle for lever operated valve, or install the stem adapter, mounting kit and any other accessories for gear operated valve.

6.2.7 Once assembled, slowly operate the valve for one complete cycle to ensure the valve is operating smoothly.

6.2.8 Test to the recommended valve standards before putting back into service.



7. TROUBLESHOOTING

TROUBLE	PROBABLE CAUSE	REMEDY
Seat leakage at closed position	Ball sealing surface damaged	Repair or replace the ball
	Seat or Seat insert damaged	Replace the seat
	Ball not completely closed	Check the valve CLOSED indicator on the gear box
	Gear box / actuator not adjusted correctly	Adjust the timing on the gear box or actuator
Ball operation is not smooth	Possible foreign object between ball and seat or ball and body cavity.	Clean ball and cavity area using injectable sealant, or disassemble and clean
		Clean ball and seat sealing surface using injectable sealant, or disassemble and clean
Valve is difficult to operate or the torque is too high	Damaged valve seat	Replace the valve seat, for temporary use, inject a sealant
	Valve internal pressure or temperature may be too high	Ensure pressure/temperature are within stated limits
	Foreign objects are trapped inside the body cavity	Clean the valve internals by injecting valve cleaner, or disassembly
Leakage at stem	Flange bolts are loose	Tighten bolts
	Stem sealing surface or valve itself is damaged	Repair or replace the valve stem
Leakage at stem	Stem sealing parts are damaged	Replace stem sealing parts
	Pipe threads are not tight or damaged	Tighten the pipe threads or replace the pipe
Leakage from pipe	Pipe has foreign objects inside	Clean the pipe and remove any foreign objects
	Pipe threads are damaged	Install temporary pipe seals and replace the pipe once the process is shut down.



8. WARRANTY AND SERVICE

8.1 VALVE WARRANTY PERIOD

8.1.1 Valve warranty period is 12 months from the date shipped from the factory.

8.1.2 In the event the end user encounters an issue of quality, please notify DHV immediately. DHV reserve the right to investigate and settle all issues of quality concerns directly with the end user. Refer to DHV's standard warranty policies for questions or concerns regarding warranty concerns.

8.1.3 Addressing a valve quality issue within the warranty period:

DHV reserves the right to review and respond to all requests for warranty repair or replacement, prior to making any replacement or repairs by the end user.

8.1.4 DHV will not be held responsible for any damage due to natural disaster, such as earthquake, hurricane etc. during valve shipment.

8.1.5 DHV must to be consulted for any warranty issue before being held responsible for any repairs or valve replacement.

8.2 SERVICE

8.2.1 If required by the contract, DHV may provide and perform field installation and start up testing.

8.2.2 Upon end user request, DHV can provide services in monitoring the valve quality and history for Long Term Ownership. Additionally, DHV can provide all the necessary training of repair services to the valve, as well as training on safe valve operations.



APPENDIX I

Installation & Automation Requirements for DHV Ball Valves

Assembly

Includes all non DHV branded hand levers, gearboxes, actuators, and any connecting adaptor plates and/or couplings.

- Gearboxes, actuators and necessary adapters must conform to the valve's ISO pad top work design where applicable.
- It is important that adapter plates and gears should be bolted to the valve's top work plate using the correct bolt size, torque, and tightening pattern.
- Care should be taken at all times to protect the stem from any movement, stress, force or other potential damage while ensuring the stem remains centered in the valve mounting flange during installation.
- Automation mechanisms must be designed, assembled, and supported in a manner as to not exert uneven or unbalanced forces on the valve assembly that could contribute to a side load condition.

NOTE: DHV valve top works fully comply with the requirements set forth in ISO 5211 latest edition. All gears or actuators assembled to DHV valves shall comply with the requirements of ISO 5211 latest edition. Additionally, all gears or actuators shall utilize a spigot return to ensure proper ISO pad alignment on all connections and/or attachments including valve, adapter plates, gearboxes, and actuators. Exceptions may be considered based on order requirements outlined in the purchase order.

Operation

- Personnel installing the operator must ensure there is no abnormal stem movement or run out during operation.
- It is extremely important that all "stops" and or "limits" are correctly set to prevent damage or unnecessary wear to the valve.

Testing

Applies to all methods of hydro testing and pre-commissioning testing.

- Procedures must be compliant to API specifications.
- Always ensure any vents or drains opened during the testing process are securely closed upon completion of the test.

Installation

- Ball valves are best suited for operation in the horizontal position.
- Ball valves must always be either fully open, or fully closed once installed and are not designed or intended for throttling applications.

Shipping

Valves need to be fully open during shipment and actuators need to be braced to support the extra weight at the top end of the valve.

Failure to follow these manufacturer prescribed requirements will void any warranties



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