

INSTALLATION, OPERATION AND MAINTENANCE MANUAL

API 608 TRUNNION MOUNTED BALL VALVE





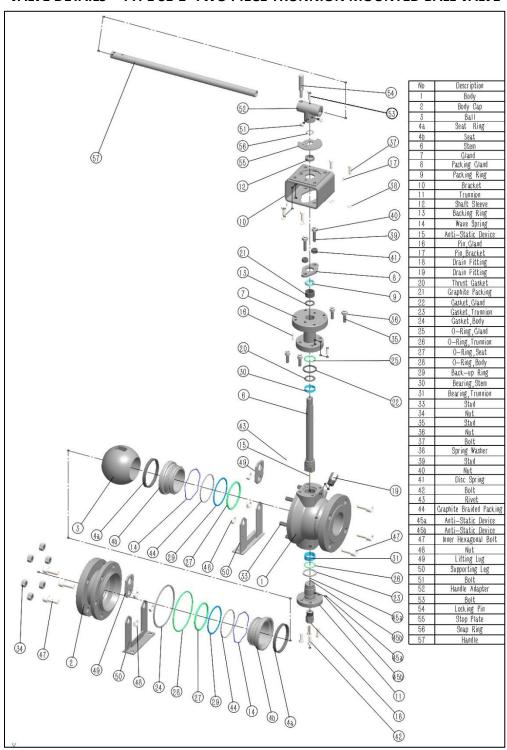
TABLE OF CONTENTS

TYPICAL CONFIGURATION	3
FOREWORD	7
1. END USER INSTRUCTION	8
2. VALVE TRANSPORTATION AND STORAGE	9
2.1 TRANSPORTATION	9
2.2 STORAGE	11
3. VALVE INSTALLATION	11
3.1 INSPECTION BEFORE INSTALLATION	12
3.2 INSTALLATION	12
4. VALVE OPERATION	15
5. VALVE MAINTENANCE	18
6. DETAILED DISASSEMBLY AND ASSEMBLY	22
6.1 TRUNNION BALL VALVE DISASSEMBLY	22
6.2 TRUNNION BALL VALVE ASSEMBLY	22
7. TROUBLESHOOTING	24
8. WARRANTY AND SERVICE	25
8.1 VALVE WARRANTY PERIOD	25
8.2 SERVICE	25
APPENDIX I – INSTALLATION REQUIREMENTS	26



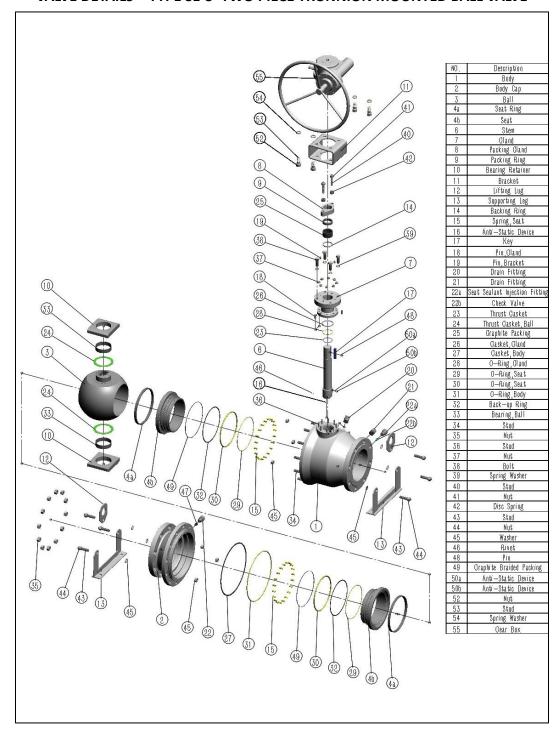
TYPICAL CONFIGURATION

VALVE DETAILS - TYPE SE-1-TWO PIECE TRUNNION MOUNTED BALL VALVE





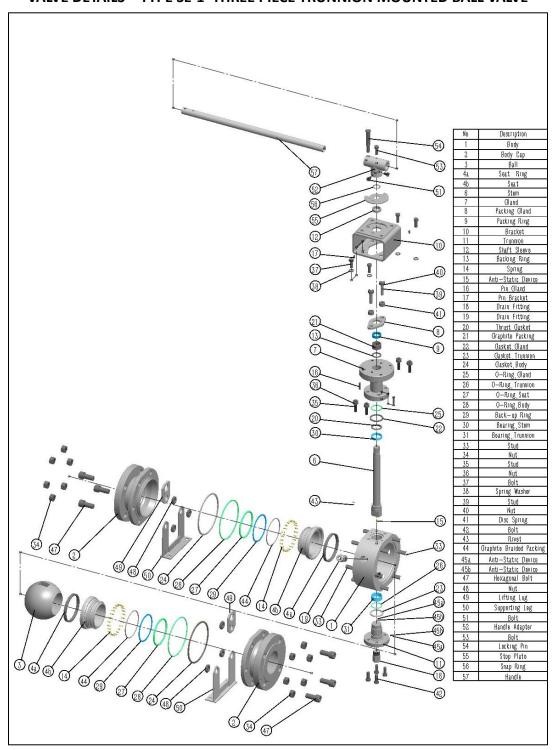
VALVE DETAILS - TYPE SE-3-TWO PIECE TRUNNION MOUNTED BALL VALVE



API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



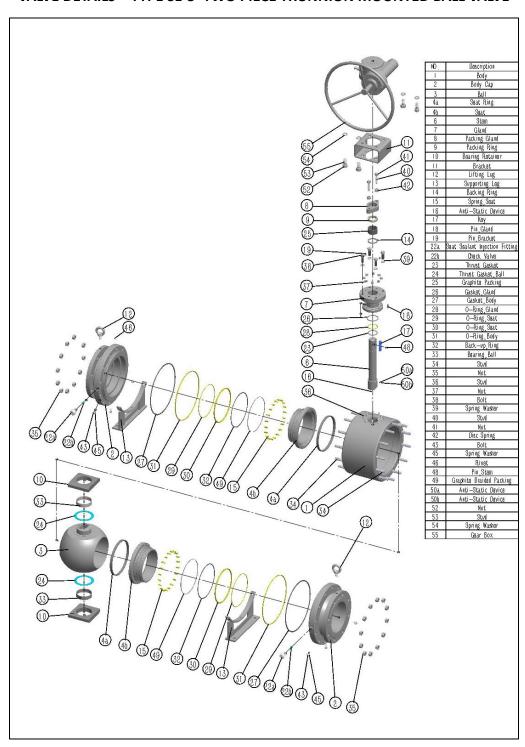
VALVE DETAILS - TYPE SE-1-THREE PIECE TRUNNION MOUNTED BALL VALVE



API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



VALVE DETAILS - TYPE SE-3-TWO PIECE TRUNNION MOUNTED BALL VALVE





FOREWORD

Personal safety and Long Term Ownership of your DHV API-608 Trunnion Ball Valve is the most important matter in reviewing our Installation, Operation & Maintenance Manual. This manual will provide all the necessary safety guidelines for our valve including information for the valve transportation, storage, installation, operation and maintenance. Please read carefully before installing or servicing the valve.

DHV provides general guidelines in this manual, and cannot provide specific data and warnings for all possible applications. The purchaser/end user must therefore assume responsibility for proper valve selection, sizing, installation, operation, and maintenance of DHV valve products. The purchaser/end user should read and understand this document and any instructions provided with the product, and conduct training with its employees and contractors to ensure they are aware of the proper and safe use of DHV valve products in connection with the specific application.

TERMS & DEFINITIONS

1. DBB double block and bleed valve

Single valve with two seating surfaces that, in the closed position, provides a seal against pressure from both ends of the valve with a means of venting/bleeding the cavity between the seating surfaces. NOTE: This valve does not provide positive double isolation when only one side is under pressure. See double isolation and bleed valve.

2. DIB double isolation and bleed valve

Single valve with two seating surfaces, each of which, in the closed position, provides a seal against pressure from a single source, with a means of venting/bleeding the cavity between the seating surfaces. NOTE: This feature can be provided in one direction or in both directions.

3. SPE single piston effect – unidirectional seat

Valve seat designed to seal the pressure source in one direction only.

4. DIB double isolation and bleed - bidirectional seat

Valve seat designed to seal against pressure source in either direction.

5. EDS

Elastomeric Delta Seat – A specially designed trunnion ball valve that offers complete seat interchangeability.

6. Liquid Port

Method of bleeding excess pressure to the upstream side of the valve.



1. ENDUSER INSTRUCTION

Personnel safety is always the most important factor in the transportation, storage, installation, operation and maintenance of any valve. DHV valves are designed to meet the customer's order requirements and specifications. DHV disclaims all responsibility for problems that may be caused by applications other than the specified use. Valve service pressure/temperature information is detailed on the valve name plate. When selecting a valve, always consider the application, service and temperature for the intended service. Select the applicable valve material for anti-corrosion and antiabrasive service. For safety of personnel and plant/environment: Prior to conducting any service to the valve, ensure the valve is not under pressure, properly vented, and drained before servicing. For all electric, hydraulic or pneumatic actuated valves, all power connections to the valve/actuator must be turned off before performing any maintenance and service. When performing any operation, maintenance or service, personal protective equipment should be used, such as protective clothing, oxygen masks, safety glasses, work gloves, etc. DHV will not be responsible for any loss or expense resulting from the failure of equipment, damage to any property, or death or injury to any person resulting in whole or in part from repairs or modification performed by other than authorized DHV personnel. Such unauthorized repairs shall also serve to terminate any contractual or other warranty, if any, on the equipment and may result in equipment no longer meeting applicable requirements.



2. VALVE TRANSPORTATION AND STORAGE

2.1 TRANSPORTATION

- 1. Valves should remain in the open position to prevent damage to the seating surface during shipping and handling. Each valve should be securely packaged either on a pallet or in a crate to avoid any damage during shipping.
- 2. Use the proper hoisting equipment to transport the valve, especially during lifting or lowering the valve. Special attention to personnel safety and the care of the valve should be made when transporting the valve. Avoid impacting or striking the valve during transportation. Lay the valve on a clean flat surface; make sure to avoid laying the valve on the flange face. Ensure there is adequate clearance around the valve for proper operation and maintenance.

When lifting the valve, use the valve lifting lug; if the valve does not come with lifting lug, use an appropriate sized sling to go around the body flange neck to lift the valve. Never lift the valve by the gear/neck area or the flange holes. See Fig 1-A & 1-B below that illustrates correct and incorrect valve handling.

- 3. During transportation, ensure the valve paint, name plate and flange sealing surfaces are fully protected. Do not drag the valve on the floor, nor put the valve flange sealing face on the floor.
- 4. For those valves not required to be immediately installed, do not open the end flange protective covers. Ensure the valves are stored in a safe clean environment and are protected from rain and dust.

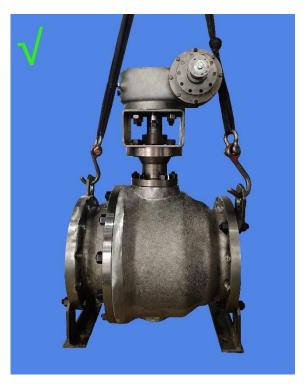




Figure 1-A Correct Valve Handling





Figure 1-B Incorrect Valve Handling

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



2.2 STORAGE

- 1. Valves should be stored in the open position. Valve ports and flange serration surfaces should be kept sealed with protective flange covers.
- 2. Valves should be stored in a dust free, low humidity and well ventilated room, not in direct contact to the floor. If possible, the valves shall be kept in the original packing box. If valves have to be stored outdoors, keep the valve in the original crate or shipping container. Ensure the valve packaging is stored on raised blocking to avoid moisture damage. Protective covering should be used for protection against dust and rain.
- 3. Valves should never be stacked on top of each other, to avoid any valve distortion which may affect valve performance and cause personnel injury.
- 4. Valves that have been stored for an extended period of time should be cleaned and inspected prior to installation. Inspect the sealing surface to ensure it is clean and free of any debris or damage.
- 5. Do not expose the valve to any corrosive environment as this may cause damage to the valve components.

3. VALVE INSTALLATION

- Review all documentation to fully understand the valve and related information that will provide safe installation and a long service life for your valve.
- Valve information can be found on the valve body, and the name plate. Fig 2 is a typical nameplate. Reference the information on our nameplate for ordering replacement parts, or when making inquiries about your valve's operation or maintenance needs.
- Valve ends should have a protective cover to protect the valve port from any foreign particles and dust which will damage the ball and seat sealing surfaces.

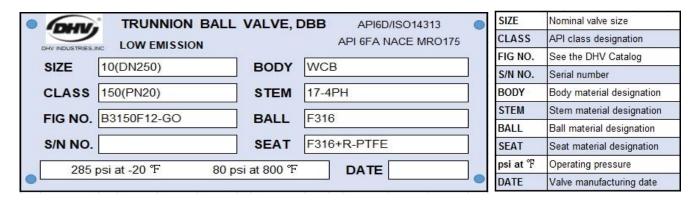


Figure 2 Typical Valve Nameplate Information

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



3.1 INSPECTION BEFORE INSTALLATION

- **3.1.1** Before installation, check the valve nameplate and valve body information to ensure the valve is suitable for the intended service.
- **3.1.2** Before installation, remove the flange cover and the protective film on the flange sealing face, inspect the ports and the flange sealing surface, remove any dirt with a clean soft cloth, use an anti-corrosive cleaning liquid to clean if necessary, and never use any other chemical products.
- **3.1.3** Inspect the flange gasket (including ring gasket) sealing surface and ensure it is in acceptable condition for installation.
- **3.1.4** After cleaning the valve and before installation, open and close the valve one time. Ensure the valve cycles smoothly. If abnormal operation is experienced, stop the operation and inspect the valve internals for any obstructions that may be preventing normal operation.
- **3.1.5** After successfully cycling and assuring the proper operation of the valve, return the valve to the open position and ensure the valve sealing surfaces are protected until installation is complete.

3.2 INSTALLATION

- **3.2.1** Position the valve into the pipe or the flange connection; ensure that any stresses caused by improper pipe alignment are relieved. Valves are not intended to be a means of aligning improperly fitted pipe.
- **3.2.2**Install the valve using qualified piping standards and practices. Valves marked with flow direction must be installed in line with the piping flow.
- **3.2.3**The recommended orientation for ball valves is upright with the valve in a horizontal line. The valve may be installed in other orientations; however, any deviation from recommended horizontal position may compromise proper valve operation and void the warranty.

FLANGE ENDS:

- Select the proper gasket (including ring gasket) to install, line up the bolt holes between the valve flange and pipeline flange, then install the bolts and nuts and tighten to the accepted piping and bolting standards. The bolt threads should be lubricated first for ease of bolting.
- Use an appropriate sized torque wrench when tightening the bolt/nut, to avoid flange deformation. Please follow Fig 3 and Table 1 for bolting sequence and bolting torque. If the bolting quantity is different from the chart shown, please follow the same principle to get a new sequence to follow.
- For large diameter valves, the valve must be properly and safely supported during installation. After installation is completed, valve supports should be moved to the bottom of the valve flanges.
- After valve installation is complete, recheck and tighten the bolts including the gland bolts as necessary to the values provided in Table1 & Figure 3

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



• It is recommended that the tightness of the joint bolt tension and gland bolts be inspected at least yearly. Refer to Table 1 & Figure 3



DURING INSTALLATION, IF VALVE IS NOT IN LINE WITH THE PIPELINE, FLANGE FACES ARE NOT PARALLEL TO EACH OTHER, OR BOLTING TORQUEIS NOT UNIFORM, VALVE LEAKAGE MAY BE EXPERIENCED.

Table 1 Bolting Tightening Torque Chart

	Measurement: Newton-meters N·m Tolerance: +/- 10%						
Stud Size		(Conv	ersion: 1 ft·lb	= 1.36 N·m	1 N·m = .74	ft·lb)	
(Inch)	B7M/L7M	B7/L7	B8 (I)/ B8M(I)	B8M (II)	B8 (II)	B8MLCuN	B16
5/16-18UNC	21	27	8	25	26	9	28
3/8-16UNC	36	47	13	43	45	16	48
1/2-13UNC	85	111	32	101	107	37	112
9/16-12UNC	121	158	45	144	152	53	160
5/8-11UNC	165	217	62	197	208	72	218
3/4-10UNC	289	378	108	344	362	126	380
7/8-9UNC	459	601	171	459	-	200	605
1-8UNC	683	894	255	683	-	298	901
1-1/8-8UN	992	1298	370	811	-	433	1308
1-1/4-8UN	1381	1807	515	1130	-	602	1820
1-3/8-8UN	1860	2435	693	1167	-	812	2452
1-1/2-8UN	2438	3192	909	1530	-	1064	3214
1-5/8-8UN	3126	4092	1165	-	-	1364	4120
1-3/4-8UN	3931	5146	1465	-	-	1715	5182
1-7/8-8UN	4863	6367	1813	-	-	2122	6411
2-8UN	5933	7767	2211	-	-	2589	7820
2-1/4-8UN	8519	11152	3175	-	-	3717	11229
2-1/2-8UN	11764	15400	4385	-	-	5133	15507
2-3/4-8UN	15742	18747	5867	-	-	6869	18747
3-8UN	20528	24447	7651	-	-	8958	24447

Installation, Operation and Maintenance Manual

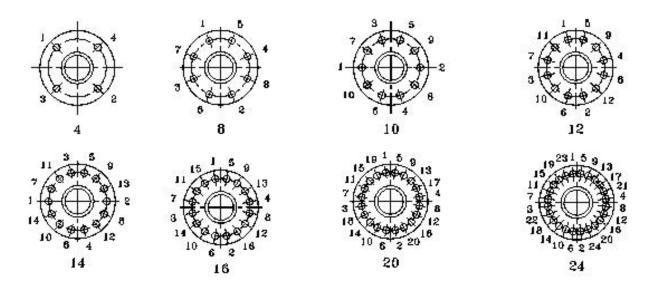
API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



Table 1 Bolting Tightening Torque Chart (cont.)

	Measurement: Newton-meters N·m				Tolerance	e: +/- 10%	
Stud Size	(Conversion: 1 ft·Ib= 1.36 N·m			1 N·m = .74	ft·lb)		
(Metric)	B7M/L7M	B7/L7	B8 (I)/ B8M(I)	B8M (II)	B8 (II)	B8MLCuN	B16
M10	43	56	16	51	54	19	56
M12	73	96	27	87	92	32	96
M16	175	230	66	209	221	77	232
M20	338	443	126	338	424	148	446
M24	578	757	215	578	-	252	762
M30	1134	1484	422	928	-	495	1495
M36	1964	2572	732	1232	-	857	2589
M42	3125	4091	1165	1960	-	1364	4119

Figure 3 Bolt Tightening Sequence



Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



WELD ENDS:

- Weld ends must be kept clean with no burrs, oil, dirt or foreign objects.
- The valve end and pipe end must be in proper alignment for effective welding.
- Follow the approved WPS to perform the welding. Ensure that the temperature of the body/seats area
 does not exceed 200°F, verify this temperature with a Tempil stick; welding too close to the
 seat/sealing area will cause area distortion. Protect the valve port area to prevent welding slag and
 foreign matter from entering the valve.
- After welding, use approved and proper Non-Destructive Testing (NDT) method to check the welds;
 clean the welds thoroughly, and then perform local heat treatment if required.
- When installation is complete, prior to system testing and start-up, clean the valve by flushing the line of debris and other materials that may have accumulated inside the valve and in the valve seating area and surfaces during construction. When flushing the valve, open the valve fully, flush for a determined time based on line size. Close the valve to allow the fluid to fill the line; operate the valve to the half open and half closed position repeatedly, this action allows the fluid to build up within the valve assisting in flushing heavier debris from the valve. Fully close the valve, if seat leakage is noted after flushing, repeat flushing procedure. If leakage from the seat is still evident, the seating surface maybe damaged and need repair. If the valve is equipped with seat injection, the seats should be charged with a valve lubricant to displace any residual fluids or moisture in the seal areas of the valve.



DURING WELDING, THE TEMPERATURE NEAR THE VALVE SEAT INSERT AND ANY O-RING AREAS SHOULD NEVER EXCEED 94°C/200°F. A TEMPERATURE INDICATING DEVICE SHOULD BE USED TO MONITOR THE TEMPERATURE DURING THE WELDING. THIS ALSO APPLIES TO POST WELD HEAT TREATMENT.

4. VALVE OPERATION

- To assure maximum valve performance, only use a valve that is suitable for the rated pressure/temperature and corrosive environment.
- For your safety and normal operation, please read the following valve operation procedures:
- **4.1** The valve must be kept either in the fully open or fully closed position. Never throttle or leave the valve at the half-open position as erosion of the ball and seating surface may occur and damage will result.
- **4.2** Valve open and closed positions are indicated on the valve gear box or lever. Rotating the valve hand wheel clockwise will close the valve; counter-clockwise operation will open the valve, this is also applicable to gear or motor actuated operation.
- **4.3** There are position stops for the valve at the fully open and fully closed position. When the valve lever or hand wheel will not rotate any further it means the valve is already at the fully open or fully closed

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020

position. The open/close stroke is 90°.

- **4.4** Lever operated valves are in the open position when the lever is in-line with the flow centerline. Conversely when the lever is perpendicular to the flow centerline the valve is in the closed position. Gear operated valves will have a position indicator on the gear.
- **4.5** Never operate the valve without authorization and a full understanding of the safe operation procedures, inspections and proper handling instructions.
- **4.6** The valve vent and drain should never be opened unless safety procedures are followed to ensure it is safe to open those connections.
 - **4.6.1** Ensure the operator is aware of the body vent fitting location. Inspect and determine the direction of the hole on the side of the vent fitting. Caution should be taken as any debris within the valve or the fitting will be exhausted at a high velocity through the hole on the drain fitting.
 - **4.6.2** Personnel safety is the most important factor when opening the vent fitting. Ensure that the vent fitting is fully **CLOSED**. Place a backup wrench on the body of the fitting to prevent accidental loosening or removal of the body vent fitting. Carefully open the vent fitting all the way to drain/vent the valve.
- **4.7** DBB Operation: DHV standard trunnion mounted ball valves will have two uni-directional seats (SPE seat), which can seal both the upstream and downstream pressure at the same time. When the valve is at the closed position, opening the drain valve will release the body cavity pressure and allow observation of any potential leakage from the valve seats.
- **4.8** DIB Operation: DHV DIB trunnion mounted ball valves have two configurations: DIB-1 and DIB-2. The DIB-1 configuration has two bi-directional seats (DPE seat), which can seal both upstream and downstream pressure at the same time while providing the seal between the body cavity and both upstream and downstream seals. The DIB-2 configuration has one uni-directional seat (SPE seat) on the upstream side and on bi-directional seat (DPE seat) on the downstream side which can seal on both upstream and downstream pressure at the same time and can only provide the seal between the body cavity and the downstream seal.
- **4.9** Valve body cavity pressure relief: When the valve is in the closed position, the body cavity is sealed between both upstream and downstream seal due to the cavity temperature increase (specifically for a liquid medium). The cavity pressure will increase rapidly and could exceed the rated valve pressure. To prevent this from happening, DHV trunnion mounted ball valves provide the following two methods to assist in relieving excessive body cavity pressure (depending on type of seat design):
- Self-pressure relief seat (SPE): When cavity pressure reaches the pre-set design pressure, the ball and seat will separate and release the pressure to the pipeline. Therefore, when the valve has a SPE x SPE seat design (normal valve design), or SPE x DPE seat design (DIB-2), no other pressure relief system is required.
- Bi-directional seats (DIB-1): For liquid service, install a pressure relief by-pass line (liquid port) between the body cavity and the upstream or downstream side as per client order. When cavity pressure reaches

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



the pre-set design pressure, the pressure relief valve in the by-pass line will open and release the extra cavity pressure back to the upstream side to maintain the cavity pressure within the safety limits.

Table 2

When Torque Wrenches are Not Available or Suitable, The Use of Standard Wrenches and Guidelines Will Apply to Avoid Over Torque or Damage to the Valve.

BOLT SIZE	LENGTH OF WRENCH (inches)
3/8"	5"
1/2"	6"
9/16"	9"
5/8"	12"
3/4"	18"
7/8"	24"
1"	30"
1-1/8"	36"
1-1/4"	42"



5. VALVE MAINTENANCE

Valves should be inspected regularly during operation and any findings should receive immediate attention in order to avoid any further damage to the valve or the system. Regular inspection and maintenance should be scheduled at a minimum of twice per year, or more often if required.

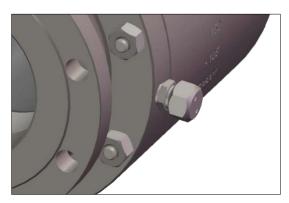
- 5.1 In less corrosive environments, it is suggested to check the valve body thickness every six months. In more corrosive environments, it should be checked every three months. If the measured wall thickness is less than specified in ASME B16.34, the valve should be replaced immediately.
- 5.2 The valve seat pocket area is a primary area where the operation of the valve can be affected by debris and contaminants within the line. To ensure the seat's operational movement within the valve, it is recommended that the valve seat pockets be cleaned routinely with a product designed for the valve trim and the service needs. Routine service can vary depending on the severity of the operating service of the valve. Once the valve is in service, it is recommended to use a seat cleaning detergent or light lubricant to clean the seat sealing surface of any debris which may have been introduced into the piping or the valve at the time of installation. Recommended cleaning of the valve seats should be at minimum every six months; valves which are operated more often should be every three months to maintain and ensure the integrity of the seat's seal. (See Table 3)
 - **5.2.1** In the event your valve seats or stem fail, it is possible to restore the seal or to minimize any seat or stem leakage for a temporary or an extended period of time with the injection of a valve sealant in a sufficient amount to create the necessary seal. Valves must be equipped with the seat and or stem injection feature. Injectable seat and seal restoration is for a temporary period of time, until it is convenient to remove the valve from service and replace the seats or seals.
 - **5.2.2** For temporary seat and seal restoration while the valve is under pressure, position the valve in the fully closed position. Carefully remove the safety cap from the grease fitting. Never remove the grease fitting when the valve is under pressure. Attach the grease gun connection onto the grease fitting and commence injecting the sealant. **CAUTION:** Follow all recommended safety and operating instructions from the grease gun and the sealant manufacture. If injection of the sealant is difficult, flush the valve with a valve cleaner and inject sealant again. Always remember to replace the safety caps on the grease fittings.
- **5.3** Factory supplied replacement parts should be used any time replacement parts are required. See Table 3 for recommended valve cleaner.
- **5.4** Before removing the valve from a pipeline, always mark the connecting flanges for proper fitment and valve flow direction.
- **5.5** After any valve repair, reference Table 1 for proper bolt torque to assemble the valve.
 - **5.5.1**Over torquing can cause deformation of the body/bonnet flange causing leakage. Failure to properly follow the tightening sequence will result in the gasket not being compressed evenly, resulting in gasket leakage.

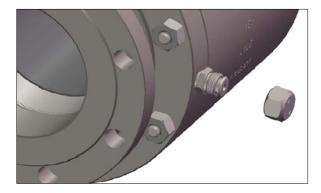
Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



- **5.5.2 WARNING**: Never use impact devices to tighten the bolting on the body/bonnet connections. Use suitable designed mechanical devices such as hand torque wrenches for tightening and refer to Table1. Torque wrenches and standard wrenches may be used in combination when performing tightening sequences.
- **5.6** To assure the valve is sealing properly, perform the required pressure testing per recognized and applicable design standards.
- **5.7** During maintenance or servicing of the valve, all replacement parts must be the same as the original specification (parts dimensions and materials). End user may also purchase the spare parts such as packing, gaskets, bolts/nuts etc. when ordering the valve. With the new packing, gasket or bolt/nuts installed, the valve must pass the applicable pressure testing prior to installation and service.
- **5.8** When the valve seat or stem sealing surface is damaged by foreign particles, the emergency sealant injection fittings should be used to first inject the valve cleaner to purge any old grease out, then use proper sealant (suitable to the medium) through a manual pump to fill with sealant. See Table 3 for recommended sealants.
 - **5.8.1** Prior to injecting any sealant, lubricant or any other material into the valve, verify that the product is compatible with the valve trim.



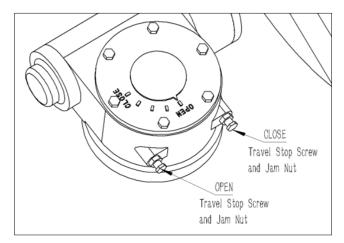


Emergency Seat Seal Injection

- 1. Firmly hold the injector base
- 2. Remove the safety head nut
- 3. Connect grease gun and pump the sealant
- **5.9** The gear box requires different grease, suitable for -20°C (-4°F) to 80°C (176°F), contact DHV for other grease applications.
- **5.10** If the gear operator is used frequently, the gear box grease should be replaced every three years. If used less frequently, it should be replaced every five years.

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



- **5.11** Gear box position stop calibration:
 - **5.11.1** Install "CLOSE" position travel stop screw and jam nut as shown in illustrations above.
 - **5.11.2** Operate the valve to the fully closed position until it engages with the travel stop screw.
 - **5.11.3** Ensure the valve is completely closed against the stop, loosen the jam nut and turn the stop screw counter-clockwise 3-4 turns.
 - **5.11.4** Open the cavity drain valve.
 - **5.11.5** Valve body cavity medium will leak from the drain valve. If it continues to leak this may indicate the valve seat is leaking.
 - **5.11.6** If the drain continues to leak, turn the hand wheel clockwise to close the valve further until leaking has completely stopped. Continue turning the hand wheel slightly back and forth to determine the best closed position.
 - **5.11.7** Once the drain valve has completely stopped leaking, turn the CLOSE position stop screw clockwise until it stops, then tighten the jam nut.
 - **5.11.8** If leaking is still experienced after section 5.11.6 above, the seat sealing surface may be damaged and should be repaired or replaced.
- **5.12** At no time shall any weld repair be conducted on the valve while in service. Never strike the valve with a hammer or other impact device. Ensure that no excess weight is placed on the valve that was not part of the original manufacture design.



WARNING! ANY MAINTENANCE OR REPAIR MUST NOT OCCUR UNTIL THE VALVE BODY PRESSURE IS COMPLETELY RELEASED. NO REPAIR WORK WILL BE DONE WHILETHE VALVE IS UNDER PRESSURE.



Table3 – Cleaner, Lubrication & Sealant

BRAND	MODEL	PURPOSE
Sealweld	Valve Cleaner Plus	Cleaner / Flush
Sealweld	Equa-Lube Eighty	Lubrication
Sealweld	5050	Sealant
Val-Tex	Valve Flush	Cleaner / Flush
Val-Tex	2000	Lubrication
Val-Tex	80	Sealant
NOMINAL PIPE SIZE	CLEANER/FLUSH PER SEAT	LUBRICANT/SEALANT
(INCHES)	(OUNCES)	(OUNCES)
(INCHES)	(OUNCES)	(OUNCES)
		· · ·
2	5	3
2 3	5 7	3 4
2 3 4	5 7 9	3 4 5
2 3 4 6	5 7 9 13	3 4 5 7

(The above table is a general recommendation, your specific application or condition may require an alternate solution.)



6. DETAILED DISASSEMBLY AND ASSEMBLY

6.1 TRUNNION BALL VALVE DISASSEMBLY

Remove the trunnion ball valve from the pipeline. The valve should be in the halfway open position without any pressure inside the valve body and the drain valve should be open to assure there is no pressure trapped inside. For safety precaution, follow the steps below to disassemble the valve.

- **6.1.1** Close the valve.
- **6.1.2** For Type SE-1 ball valves, remove the handle, handle adapter, and stop plate. For Type SE-3 ball valves, remove the gear box, stem adapter and any other accessories.
- **6.1.3** Remove the bolts/nuts between the adapter/gland/body, and all o-ring seals, then remove the valve stem.
- **6.1.4** For Type SE-1 ball valves, remove the bottom trunnion bolts and remove the trunnion.
- **6.1.5** Loosen the body/end cap nuts, and carefully lift the end cap and remove the valve seat and seat springs. If the valve has DPE seats, remove the valve seat and support ring, then remove the ball from the body. For Type SE-3 ball valves, remove the ball together with both bearing retainers, then remove the bearing retainers individually.

6.2 TRUNNION BALL VALVE ASSEMBLY

- **6.2.1** Clean all parts, and replace any damaged parts with new replacement parts
- **6.2.2** Install new seat springs into the body/end cap spring holes, check all O-rings and replace any if they are damaged.
- **6.2.3** Install the valve seat and support ring (if available) into the body/end cap seat pocket, being careful not to damage the O-rings.
- **6.2.4** Install a new bonnet gasket and check the O-ring on the end cap, replace the O-ring if damaged.
- **6.2.5** Install the ball into the body at the closed position. For SE-3 type ball valves, the ball and both bearing plates with bearings and thrust washers should be installed at the same time.
- **6.2.6** Install the stem, thrust bearing, and all stem O-rings.



WARNING: DO NOT DAMAGE THE BALL, SEAT, OR SEALING SURFACE

6.2.7 Replace the gland flange gasket and check the gland flange O-ring, replace if there is any damage. Then install the gland flange to the body and fasten the bolting.

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



- **6.2.8** For Type SE-1 ball valves, install the trunnion bearing, O-ring, gasket and trunnion to the bottom of the valve. Tighten the flange bolts/screws; then continue assembling at the top of the valve with the backing ring, graphite packing, packing ring, packing gland, bracket, stem seal, adapter, stop plate, T-head and lever. Fasten all bolts/screws.
- **6.2.9** For Type SE-3 ball valves, follow the sequence to install the backing ring, graphite packing, packing ring, packing gland, bracket, and stem key. Install the gear box and tighten all bolts.
- **6.2.10** When the new packing ring is installed into body stuffing box, and the gland ring and gland flange are installed, the eye bolts/nuts shall be tightened as per table 4.
- **6.2.11** When installing the injection fittings and drain valves, apply Teflon (PTFE) tape to the threads.
- **6.2.12** Once assembled, slowly operate the valve for one complete cycle to ensure the valve is operating smoothly.
- **6.2.13** Test to the recommended valve standards before putting back into service.

DHV trunnion ball valves are designed to allow the end-user to switch between SPE and DPE seats by referring to the above procedures in section 6.1 and 6.2.

Table 4 Eye Bolt Tightening Torque Chart

rable 4 Lye bolt rightening forque enart					
Measurement: Newton-meters N·m Tolerance: +/-10%					
(Con	version: 1 ft	1 N·m=	.74 ft ·lb)		
Class	15	0	30	300	
Size	Eyebolt	Torque	Eyebolt	Torque	
1.5			3/8	12	
2	3/8	14	3/8	14	
3	3/8	16	3/8	16	
4	3/8	16	1/2	59	
6	7/16	60	7/16	60	
8	1/2	89	1/2	89	
10	5/8	60	5/8	60	
12	5/8	140	5/8	140	
14	7/8	340			
16	7/8	360			

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020

7. TROUBLESHOOTING

PROBLEM	POSSIBLE CAUSE	REMEDY
Seat leakage at	Ball sealing surface damaged	Repair/Inject or replace the ball
closed position	Seat insert damaged	Repair/Inject seat sealing surface or
		replace the seat
	Ball not completely closed	Check the valve CLOSED indicator on
		the gear box
	Gear box / actuator not adjusted	Adjust the timing on the gear box or
	correctly	actuator
Ball operation is not	Possible foreign object between ball	Clean ball and cavity area using
smooth	and seat or ball and body cavity.	injectable sealant, or disassemble
		and clean
		Clean ball and seat sealing surface
		using injectable sealant, or
		disassemble and clean
Valve is difficult to	Damaged valve seat	Replace the valve seat, for
operate or the torque		temporary use, inject a sealant
is too high	Valve internal pressure or temperature	Ensure pressure/temperature are
	may be too high	within stated limits
	Foreign objects are trapped inside the	Clean the valve internals by injecting
	body cavity	valve cleaner, or disassembly
Leakage at stem	Flange bolts are loose	Tighten bolts
	Stem sealing surface or valve itself is damaged	Repair or replace the valve stem
	Stem sealing parts are damaged	Replace stem sealing parts
	Pipe threads are not tight or damaged	Tighten the pipe threads or replace
		the pipe
Leakage from pipe	Pipe has foreign objects inside	Clean the pipe and remove any
		foreign objects
	Pipe threads are damaged	Install temporary pipe seals and
		replace the pipe once the process is
		shut down.



8. WARRANTY AND SERVICE

8.1 VALVE WARRANTY PERIOD

- **8.1.1** Valve warranty period is 12 months from the date shipped from the factory.
- **8.1.2** In the event the end user encounters an issue of quality, please notify DHV immediately. DHV reserve the right to investigate and settle all issues of quality concerns directly with the end user. Refer to DHV's standard warranty policies for questions or concerns regarding warranty concerns.
- **8.1.3** Addressing a valve quality issue within the warranty period:

DHV reserves the right to review and respond to all requests for warranty repair or replacement, prior to making any replacement or repairs by the end user.

- **8.1.4** DHV will not be held responsible for any damage due to natural disaster, such as earthquake, hurricane etc. during valve shipment.
- **8.1.5** DHV must be consulted for any warranty issue before being held responsible for any repairs or valve replacement.

8.2 SERVICE

- **8.2.1** If required by the contract, DHV may provide and perform field installation and start up testing.
- **8.2.2** Upon end user request, DHV can provide services in monitoring the valve quality and history for Long Term Ownership. Additionally, DHV can provide all the necessary training of repair services to the valve, as well as training on safe valve operations.

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



APPENDIX I – INSTALLATION REQUIREMENTS

Installation & Automation Requirements for DHV Ball Valves Assembly

Includes all non DHV branded hand levers, gearboxes, actuators, and any connecting adaptor plates and/or couplings.

- Gearboxes, actuators and necessary adapters must conform to the valve's ISO pad top work design where applicable.
- It is important that adapter plates and gears should be bolted to the valve's top work plate using the correct bolt size, torque, and tightening pattern.
- Care should be taken at all times to protect the stem from any movement, stress, force or other potential damage while ensuring the stem remains centered in the valve mounting flange during installation.
- Automation mechanisms must be designed, assembled, and supported in a manner as to not exert uneven or unbalanced forces on the valve assembly that could contribute to a side load condition.

NOTE: DHV valve top works fully comply with the requirements set forth in ISO 5211 latest edition. All gears or actuators assembled to DHV valves shall comply with the requirements of ISO 5211 latest edition. Additionally, all gears or actuators shall utilize a spigot return to ensure proper ISO pad alignment on all connections and/or attachments including valve, adapter plates, gearboxes, and actuators. Exceptions may be considered based on order requirements outlined in the purchase order.

Operation

- Personnel installing the operator must ensure there is no abnormal stem movement or run out during operation.
- It is extremely important that all "stops" and or "limits" are correctly set to prevent damage or unnecessary wear to the valve.

Testing

Applies to all methods of hydro testing and pre-commissioning testing.

- Procedures must be compliant to API specifications.
- Always ensure any vents or drains opened during the testing process are securely closed upon completion of the test.

Installation

- Ball valves are best suited for operation in the horizontal position.
- Ball valves must always be either fully open, or fully closed once installed and are not designed or intended for throttling applications.

Shipping

Valves need to be fully open during shipment and actuators need to be braced to support the extra weight at the top end of the valve.

Failure to follow these manufacturer prescribed requirements will void any warranties

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020



DHV Industries, Inc.

3451 Pegasus Drive

Bakersfield, CA 93308 USA

Call Toll Free: (833) DHV-USA1

Phone: (661) 392-8948

Fax: (661) 392-8947

E-mail:sales@dhvindustries.com

Website: www.dhvindustries.com

DHV Valve Company, Inc.

10401 South Sam Houston Pkwy West,

Houston, TX 77071 USA

Call Toll Free: (844) 828-2169

Phone: (346) 304-2968

Fax: (346) 304-2971

E-mail:sales@dhvvalve.com

Website: www.dhvvalve.com

DHV is committed to providing you with the necessary information to support our products. Our global network of authorized service centers, technical support personnel and warranty support personnel are ready to serve your needs for support on applications, products, service and warranty. Contact our USA Bakersfield headquarters for immediate assistance to your support needs.

Installation, Operation and Maintenance Manual

API 608 Trunnion Mounted Ball Valve Document #: DHV-IOM-608T-20 Published: November 2020